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UNITED STATES BANKRUPTCY COURT

Southern DISTRI	CTOF <u>lexas</u>
Houston	Division
In re: Mining Project Wind Down STHDAK LLC f/k/a Compute North SD, LLC 8	Case No. <u>22-90286</u> Lead Case No. <u>22-90273</u>
Debtor(s)	
Post-confirmation Report	Chapter 11
Quarter Ending Date: 09/30/2023	Petition Date: <u>09/22/2022</u>
Plan Confirmed Date: 02/16/2023	Plan Effective Date: 03/31/2023
This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Pa	
s/ Michael Tribolet Signature of Responsible Party	Michael Tribolet Printed Name of Responsible Party
10/19/2023	Timed Name of responsible Larry
Date	2305 A Elmen Street
	Houston, TX 770019
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name Mining Project Wind Down STHDAK LLC f/k/a Compute North SD, LLC

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Pai Cumul
Profess	sional fees & expenses (bank	ruptcy)	Current Quarter	Cumulative	Quarter	Cumul
	d by or on behalf of the debt	or Aggregate Total				
Itemize	ed Breakdown by Firm	D. I				
	Firm Name	Role				
i 			-			
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iii						
iv			-			
v .			-			
vi			-			
vii			+			
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Debtor's Name Mining Project Wind Down STHDAK LLC f/k/a Compute North SD, LLC

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
1.	Profess	sional fees & expenses (nonbankr	untay)	Current Quarter	Cultivative	Quarter	Culliulative
b.		ed by or on behalf of the debtor	Aggregate Total				
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i						
	ii						
	iii						
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	v						
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Debtor's Name Mining Project Wind Down STHDAK LLC f/k/a Compute North SD, LLC

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Debtor's Name Mining Project Wind Down STHDAK LLC f/k/a Compute North SD, LLC

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c					
ci					
All professional fees and expenses (debtor & committees)					

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	09/28/2023		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘

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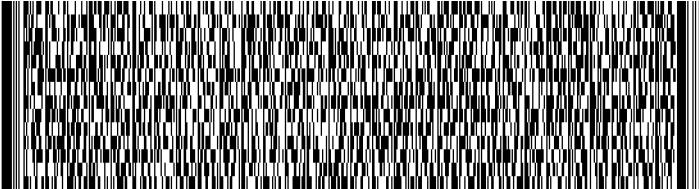
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

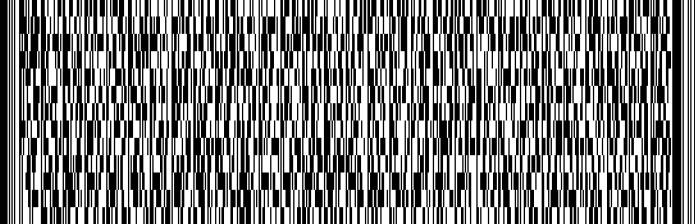
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Michael Tribolet	Michael Tribolet
Signature of Responsible Party	Printed Name of Responsible Party
Plan Administrator	10/19/2023
Title	Date

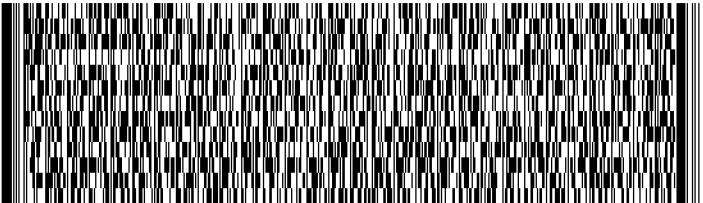
Debtor's Name Mining Project Wind Down STHDAK LLC f/k/a Compute North SD, LLC



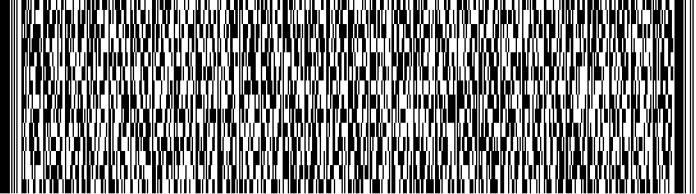
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Other Page 1

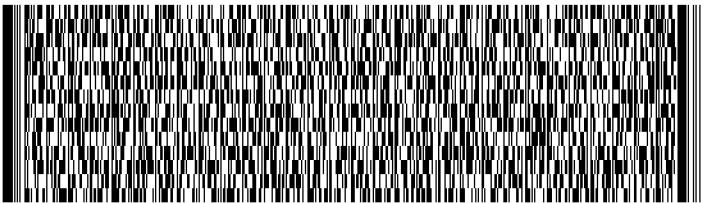


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Bankruptcy Table 1-50

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Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page